

3Q 2014

By Barbara Kraus, Director of Research, and Glenn Hower, Research Analyst

**Synopsis Consumer Awareness of 4K** The report assesses Awareness of 4K/UHD TVs the timing for display innovations such as (U.S. Broadband Households) OLED, 4K, and ultra-HD TVs to become Very Familiar affordable to the mass market. It also provides trends in consumer adoption Somewhat Familiar and the impact of content streaming on today's adoption Not Familiar At All patterns. In addition, the report addresses innovations beyond OLED, 4K, and ultra-HD, such as 8K. It provides global forecasts for consumer adoption based on pricing changes that Somewhat support mass-market Unfamiliar affordability. © Parks Associates Publish Date: 3Q 14 "With the exception of early adopters, consumers will purchase 4K UHD TVs on a replacement cycle of 8-10 years," said Barbara Kraus, director, research, Parks Associates. "To speed up adoption, manufacturers need to develop strategies to either reduce the replacement cycle or motivate consumers to think outside their standard TV purchasing patterns." Contents The Bottom Line Dashboard 1.0 Report Summary 1.1 Purpose of Report 1.2 Scope of Report 1.3 Research Approach/Sources 2.0 The New Look of Video 2.1 Resolution and Aspect Ratios 3.0 The 4K UHD Video Landscape

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Innolux	

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